

# **Assignment of Benefits Form**

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Please return your completed AOB and W-9 forms by email to claims@lifelinealliance.org, by fax to 800-984-5524, or by mail to Lifeline Alliance 456 A Central Ave, Suite 157 Cedarhurst, NY. 11516

# Form W-9 (Rev. November 2017) Department of the Treasury

## Request for Taxpayer Identification Number and Certification

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.													
	2 Business name/disregarded entity name, if different from above													
page 3.	Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check of following seven boxes.	certain entities, not individuals; see instructions on page 3):												
ons on	☐ Individual/sole proprietor or ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ single-member LLC	Trust/estate												
£ ₹	Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership)													
Print or type. See Specific Instructions on page	Note: Check the appropriate box in the line above for the tax classification of the single-member owner. LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-m is disregarded from the owner should check the appropriate box for the tax classification of its owner.	r of the LLC is												
ecif	☐ Other (see instructions) ►	(Applies to accounts maintained outside the U.S.)												
dS ee	5 Address (number, street, and apt. or suite no.) See instructions.	uester's name and address (optional)												
o)	6 City, state, and ZIP code													
	7 List account number(s) here (optional)													
Par	Taxpayer Identification Number (TIN)													
Enter	your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid	Social security number												
reside	p withholding. For individuals, this is generally your social security number (SSN). However, for a nt alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other s, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a</i>													
TIN, la		or												
	If the account is in more than one name, see the instructions for line 1. Also see What Name and	Employer identification number												
Numb	er To Give the Requester for guidelines on whose number to enter.													
Par	Certification													
Under	penalties of perjury, I certify that:													
2. I an Ser	number shown on this form is my correct taxpayer identification number (or I am waiting for a nunner not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I havious (IRS) that I am subject to backup withholding as a result of a failure to report all interest or divious subject to backup withholding; and	ive not been notified by the Internal Revenue												
3. I an	n a U.S. citizen or other U.S. person (defined below); and													
4. The	FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is	correct.												
you ha	cation instructions. You must cross out item 2 above if you have been notified by the IRS that you are take failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does ition or abandonment of secured property, cancellation of debt, contributions to an individual retirement than interest and dividends, you are not required to sign the certification, but you must provide your co	s not apply. For mortgage interest paid, nt arrangement (IRA), and generally, payments												
Sign Here		<b>&gt;</b>												

### General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to <a href="https://www.irs.gov/FormW9">www.irs.gov/FormW9</a>.

### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.